

**2012 TAX WORKSHEET FOR HOLDERS OF CVV SERIES OLYMPUS INTERESTS, CUSIP 00685R300**

|                    |  | Column 1<br>Amount per<br>Interest |   | Column 2<br>Number of<br>Interests |   | Column 3<br>Taxable<br>Amount |
|--------------------|--|------------------------------------|---|------------------------------------|---|-------------------------------|
| <b>January</b>     |  |                                    |   |                                    |   |                               |
| A1.                | Interest Income                          | 0.0000034919                       | x | 17,000,001                         | = | \$ 59                         |
| B1.                | U. S. Treasury Interest Income           | 0.0000000324                       | x | 17,000,001                         | = | 1                             |
| C1.                | General and Administrative Expense       | 0.0003306959                       | x | 17,000,001                         | = | 5,622                         |
| D1.                | Professional Fees Administrative Expense | 0.0001617647                       | x | 17,000,001                         | = | 2,750                         |
| <b>February</b>    |  |                                    |   |                                    |   |                               |
| A2.                | Interest Income                          | 0.0000030818                       | x | 17,000,001                         | = | \$ 52                         |
| B2.                | U. S. Treasury Interest Income           | 0.0000000912                       | x | 17,000,001                         | = | 2                             |
| C2.                | General and Administrative Expense       | 0.0005501216                       | x | 17,000,001                         | = | 9,352                         |
| D2.                | Professional Fees Administrative Expense | 0.0000881342                       | x | 17,000,001                         | = | 1,498                         |
| <b>March</b>       |  |                                    |   |                                    |   |                               |
| A3.                | Interest Income                          | 0.0000041074                       | x | 17,000,001                         | = | 70                            |
| B3.                | U. S. Treasury Interest Income           | 0.0000001853                       | x | 17,000,001                         | = | 3                             |
| C3.                | General and Administrative Expense       | 0.0001409069                       | x | 17,000,001                         | = | 2,395                         |
| D3.                | Professional Fees Administrative Expense | 0.0001831507                       | x | 17,000,001                         | = | 3,114                         |
| <b>April</b>       |  |                                    |   |                                    |   |                               |
| A4.                | Interest Income                          | 0.0000041580                       | x | 17,000,001                         | = | 71                            |
| B4.                | U. S. Treasury Interest Income           | 0.0000001294                       | x | 17,000,001                         | = | 2                             |
| C4.                | General and Administrative Expense       | 0.0006533190                       | x | 17,000,001                         | = | 11,106                        |
| D4.                | Professional Fees Administrative Expense | 0.0001617647                       | x | 17,000,001                         | = | 2,750                         |
| <b>May</b>         |  |                                    |   |                                    |   |                               |
| A5.                | Interest Income                          | 0.0000044258                       | x | 17,000,001                         | = | 75                            |
| B5.                | U. S. Treasury Interest Income           | 0.0000001412                       | x | 17,000,001                         | = | 2                             |
| C5.                | General and Administrative Expense       | 0.0001154249                       | x | 17,000,001                         | = | 1,962                         |
| D5.                | Professional Fees Administrative Expense | 0.0002456507                       | x | 17,000,001                         | = | 4,176                         |
| <b>June</b>        |  |                                    |   |                                    |   |                               |
| A6.                | Interest Income                          | 0.0000048348                       | x | 17,000,001                         | = | 82                            |
| B6.                | U. S. Treasury Interest Income           | 0.0000001412                       | x | 17,000,001                         | = | 2                             |
| C6.                | General and Administrative Expense       | 0.0000322629                       | x | 17,000,001                         | = | 548                           |
| D6.                | Professional Fees Administrative Expense | 0.0001617647                       | x | 17,000,001                         | = | 2,750                         |
| <b>July</b>        |  |                                    |   |                                    |   |                               |
| A7.                | Interest Income                          | 0.0000050335                       | x | 17,000,001                         | = | 86                            |
| B7.                | U. S. Treasury Interest Income           | 0.0000001735                       | x | 17,000,001                         | = | 3                             |
| C7.                | General and Administrative Expense       | 0.0006526588                       | x | 17,000,001                         | = | 11,095                        |
| D7.                | Professional Fees Administrative Expense | 0.0001617647                       | x | 17,000,001                         | = | 2,750                         |
| <b>August</b>      |  |                                    |   |                                    |   |                               |
| A8.                | Interest Income                          | 0.0000061432                       | x | 17,000,001                         | = | 104                           |
| B8.                | U. S. Treasury Interest Income           | 0.0000001618                       | x | 17,000,001                         | = | 3                             |
| C8.                | General and Administrative Expense       | 0.0000090865                       | x | 17,000,001                         | = | 154                           |
| D8.                | Professional Fees Administrative Expense | 0.0001617647                       | x | 17,000,001                         | = | 2,750                         |
| <b>September</b>   |  |                                    |   |                                    |   |                               |
| A9.                | Interest Income                          | 0.0000058748                       | x | 17,000,001                         | = | 100                           |
| B9.                | U. S. Treasury Interest Income           | 0.0000002588                       | x | 17,000,001                         | = | 4                             |
| C9.                | General and Administrative Expense       | 0.0000573411                       | x | 17,000,001                         | = | 975                           |
| D9.                | Professional Fees Administrative Expense | 0.0002332647                       | x | 17,000,001                         | = | 3,966                         |
| <b>October</b>     |  |                                    |   |                                    |   |                               |
| A10.               | Interest Income                          | 0.0000098993                       | x | 17,000,001                         | = | 168                           |
| B10.               | U. S. Treasury Interest Income           | 0.0000003765                       | x | 17,000,001                         | = | 6                             |
| C10.               | General and Administrative Expense       | 0.0006570075                       | x | 17,000,001                         | = | 11,169                        |
| D10.               | Professional Fees Administrative Expense | 0.0001617647                       | x | 17,000,001                         | = | 2,750                         |
| <b>November</b>    |  |                                    |   |                                    |   |                               |
| A11.               | Interest Income                          | 0.0000162660                       | x | 17,000,001                         | = | 277                           |
| B11.               | U. S. Treasury Interest Income           | 0.0000003559                       | x | 17,000,001                         | = | 6                             |
| C11.               | General and Administrative Expense       | 0.0000804431                       | x | 17,000,001                         | = | 1,368                         |
| D11.               | Professional Fees Administrative Expense | 0.0001951728                       | x | 17,000,001                         | = | 3,318                         |
| <b>December</b>    |  |                                    |   |                                    |   |                               |
| A12.               | Interest Income                          | 0.0000096283                       | x | 17,000,001                         | = | 164                           |
| B12.               | U. S. Treasury Interest Income           | 0.0000001265                       | x | 17,000,001                         | = | 2                             |
| C12.               | General and Administrative Expense       | 0.0000354282                       | x | 17,000,001                         | = | 602                           |
| D12.               | Professional Fees Administrative Expense | 0.0001717647                       | x | 17,000,001                         | = | 2,920                         |
| <b>2012 Totals</b> |  |                                    |   |                                    |   |                               |
| A1.....A12         | Interest Income                          |                                    |   |                                    | = | \$ 1,308                      |
| B1.....B12         | U. S. Treasury Interest Income           |                                    |   |                                    | = | \$ 37                         |
| C1.....C12         | General and Administrative Expense       |                                    |   |                                    | = | \$ 56,350                     |
| D1.....D12         | Professional Fees Administrative Expense |                                    |   |                                    | = | \$ 35,491                     |