

# Exhibit F

THE IT GROUP  
Analysis of NAS10-99001 Contract

	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)
	Adjusted Available Award Fee	Descope Adjustment	Adjusted Amount	Award Fee Score	Adjusted Amount	Subcontractor Adjustment	Adjusted Amount	IT Group Ownership Percent	Final Adjusted Amount	Payment Date	Discount Period	Discounted Amount
Period of Performance	Award Fee	Adjustment	Amount	Score	Amount	Adjustment	Amount	Percent	Amount	Date	Period	Amount
			(1) x (2)		(3) x (4)		(5) x (6)		(7) x (8)			
<b>Basic Contract Period</b>												
4/1/02	9/30/02 \$ 7,544,470	89.0%	\$ 6,714,578	90.0%	\$ 6,043,120	81.0%	\$ 4,894,928	23.0%	\$ 1,125,833	11/15/02	0.58	\$ 1,065,759
10/1/02	3/31/03 8,038,773	89.0%	7,154,508	90.0%	6,439,057	81.0%	5,215,636	23.0%	1,199,596	5/15/03	1.07	1,083,163
4/1/03	9/30/03 8,038,510	89.0%	7,154,274	90.0%	6,438,847	81.0%	5,215,466	23.0%	1,199,557	11/15/03	1.58	1,032,317
<b>Present Value Calculation for Basic Contract Period</b>												
\$ 3,181,240												
<b>Option Contract Period</b>												
10/1/03	3/31/04 \$ 8,081,653	89.0%	\$ 7,192,671	90.0%	\$ 6,473,404	81.0%	\$ 5,243,457	23.0%	\$ 1,205,995	5/16/04	2.08	\$ 989,430
4/1/04	9/30/04 8,079,038	89.0%	7,190,344	90.0%	6,471,309	81.0%	5,241,761	23.0%	1,205,605	11/14/04	2.58	943,202
10/1/04	3/31/05 8,167,280	89.0%	7,268,879	90.0%	6,541,991	81.0%	5,299,013	23.0%	1,218,773	5/16/05	3.08	909,012
4/1/05	9/30/05 8,166,290	89.0%	7,267,998	90.0%	6,541,198	81.0%	5,298,371	23.0%	1,218,625	11/15/05	3.58	866,490
10/1/05	3/31/06 8,286,113	89.0%	7,374,641	90.0%	6,637,177	81.0%	5,376,113	23.0%	1,236,506	5/16/06	4.08	838,398
4/1/06	9/30/06 8,285,743	89.0%	7,374,311	90.0%	6,636,880	81.0%	5,375,873	23.0%	1,236,451	11/15/06	4.58	799,241
10/1/06	3/31/07 8,453,643	89.0%	7,523,742	90.0%	6,771,388	81.0%	5,484,808	23.0%	1,261,506	5/16/07	5.08	777,590
4/1/07	9/30/07 8,450,960	89.0%	7,521,354	90.0%	6,769,219	81.0%	5,483,067	23.0%	1,261,105	11/15/07	5.58	741,071
10/1/07	3/31/08 8,650,422	89.0%	7,698,876	90.0%	6,928,988	81.0%	5,612,480	23.0%	1,290,870	5/16/08	6.08	723,166
4/1/08	9/30/08 8,650,011	89.0%	7,698,510	90.0%	6,928,659	81.0%	5,612,214	23.0%	1,290,809	11/15/08	6.58	689,389
<b>Present Value Calculation for Option Contract Period</b>												
\$ 8,276,987												

Assumptions for Basic and Option Contract Period

Descope adjustment	89.0%
Award fee score	90.0%
Subcontractor adjustment	81.0%
IT Group ownership percent	23.0%
Discount rate	10.0%
NPV calculation date	4/19/02