

# Exhibit D

Consolidated USWS  
 Balance Sheet  
 February 28, 2002

Exhibit D  
 Page 1 of 2

Current  
 Balance

Assets

Current Assets

1001	Cash-Checking Operating	\$ 1,453
1003	Cash-Operating #3	5,000
1105	A/R-Employees	<u>33</u>

Total Current Assets

\$ 6,486

Long Term Assets

1401	Work in Progress - Long Te	\$ 9,167,324
1501	Computer Equipment	16,198
1503	Field Equipment	32,380
1505	Office Equipment	36,772
1601	Accumulated Depreciation	(73,726)
1862	Interco A/R - Chimento	<u>(1)</u>

Total Long Term Assets

\$ 9,178,947

Total Assets

\$ 9,185,433

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Exhibit D  
Page 2 of 2

Current  
Balance

Liabilities and Equity

Current Liabilities

2001	Accounts Payable-Trade	\$ (786,699)	
2005	Accounts Payable-Manual Ac	157,000	
2201	Retainage Payable	<u>193,131</u>	
	Total Current Liabilities		\$ (436,568)

Long Term Liabilities

2705	Notes Payable-Third Party	\$ 10,382	
2901	Intercompany Payable-LB	<u>5,538,127</u>	
	Long Term Liabilities		<u>\$ 5,548,509</u>
	Total Liabilities		\$ 5,111,941

Equity

3102	Capital Contributions	\$ 300,000	
3999	Accumulated Earning (deficit)	3,825,338	
	Net Income	<u>(51,846)</u>	
	Total Equity		<u>\$ 4,073,492</u>
	Total Liabilities & Equity		<u>\$ 9,185,433</u>

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